



Maria Kutscher, MBA, CFA, CFP®, CRPC®, AAMS®

Chief Investment Officer

Maria Kutscher is a 25+ year veteran in the financial services industry. Before joining Pension Advisors, she worked directly with some of the largest 401(k) plans and plan consultants in the U.S. with American Century Investments, and understands the investing and retirement planning needs of their employees. She also spent over two decades working with advisors and individual investors with Natixis, INVESCO and UBS Wealth Management, specializing in developing training programs and teaching advisors and the general public in such areas as prudent asset allocation, retirement readiness, financial wellness, and managing portfolio risk. She is a Chartered Financial Analyst® charterholder, a CERTIFIED FINANCIAL PLANNER™ practitioner, a Chartered Retirement Planning CounselorSM and an Accredited Asset Management SpecialistSM. She earned an M.B.A. from St. Mary's College and received her Bachelor of Science in Finance from California State University, Long Beach. She is a member of the CFA Institute and the Financial Planning Association, and is an active volunteer for pro bono financial planning within her community. Outside of Pension Advisors, Maria enjoys the simple things in life, like spending time with family and friends, movie and game nights, which include (of course) solving puzzles!



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